



Verso – UX ADMIN

In depth handout for customer reference

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Make a Splash with your VERSO Splash!
SWKLS Training with Jessi Curley: April 28, 2021



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Additional Resources

- www.canva.com – You can use this site to create banners and images for your splash page. There is a free and paid option.
- www.color-hex.com – I use this site for color theme ideas. You can create a free account and save your own color palettes as well.
- <https://imgflip.com/memegenerator> - This site allows you to create memes
- www.bing.com/images – I like to use this search engine for images as it allows me to filter to public domain or free to use creative commons license images
- **Support module in VERSO** – the VERSO support module in staff dashboard includes user-guides and videos that can help you with designing your pages. – **Go to staff dashboard > Support > VERSO to access UX material.**



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Introduction

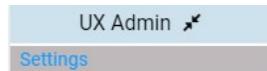
UX Admin is used by staff to configure the User Interface (UI) settings on behalf of the library.

At a high level, these configuration choices govern the OPAC's look and behavior.

As such, UX Admin changes will affect everyone using the library – guests, patrons, and staff.

UX ADMIN Settings sections

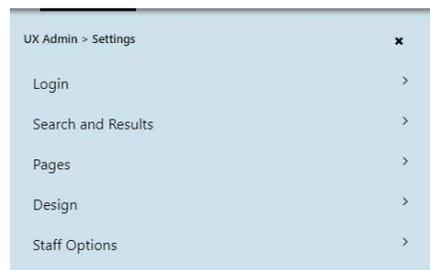
To access UX ADMIN configuration.



You would go to Staff Dashboard

Click on UX ADMIN
Click on SETTINGS

This will open the configuration sidebar on left side of screen



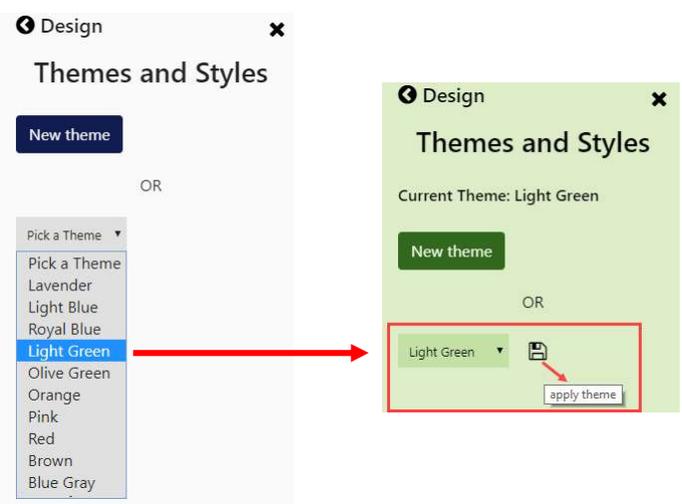
Design: Themes and Styles

Feature	Summary
Themes and Styles	
New Theme	The library can define its own color scheme from a palette of existing schemes or can design its own from scratch.
Use Existing Theme	Enables the library select from a set of system-preconfigured color schemes or from schemes the library has previously defined.
Footer Options	Enables the library to define its own footer data, using the Pages functionality.



Design: Themes and Styles

Use Existing Theme:



The screenshot shows the 'Design' panel with the 'Themes and Styles' menu open. The 'Light Green' theme is selected in the dropdown menu. The 'apply theme' button is highlighted with a red box, and a red arrow points from the 'Light Green' selection to the 'apply theme' button.



Design: Themes and Styles

New Theme:

Design [Close]

Back

Themes and Styles

Themes & Customize Settings

Theme Name:

Header

#212121 [Color Picker] [Help]

#fafafa [Color Picker] [Help]

Footer

#212121 [Color Picker] [Help]

#fafafa [Color Picker] [Help]

Body

#212121 [Color Picker] [Help]

#fafafa [Color Picker] [Help]

#303650 [Color Picker] [Help]

#111d50 [Color Picker] [Help]

Button

#fafafa [Color Picker] [Help]

#111d50 [Color Picker] [Help]

#111d50 [Color Picker] [Help]

#9e9e9e [Color Picker] [Help]

Content Background Color

#bdbdbd [Color Picker] [Help]

#e0e0e0 [Color Picker] [Help]

#e0e0e0 [Color Picker] [Help]

#757575 [Color Picker] [Help]

#3d5afe [Color Picker] [Help]

Save **Apply**

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Design: Theme and Style

- Header Options:

Logo and Title

Link Details

Enter Title

When you hover over the Logo and/or Title, this text is shown.

Enter Redirect Url

When you click the Logo and/or Title will direct to this URL.

Display Select Language

Branding Information

Use Library Name

Ardmore Public Library

Save

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Design: Themes and Styles

Footer Options:

UX Admin > Settings

Settings for Footer

Set global footer

Select Libraries ▾ Select All

Edit Footer Layout

+ Add New Row

Add New Row

Save Footer Settings

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Pages

- **Library splash pages and widgets are now built in a single template-based interface, called “PAGES”, making design and setup far simpler.**
- **Each page component has additional options for color, size, etc.**
- **Several new components, including a “most requested title” component based on most-requested holds**
- **The ability to schedule a page to go ‘live’ on a particular date.**
- **The ability to toggle a page to go ‘live’ or go inactive.**

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Pages

What is a template?

- A template is a pre-designed page with various arrangements that can be changed as needed.
- libraries select the template to use, and then select the types of components that will be contained in each of the placeholders – they are integrated for easy design.

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Pages

What is a component?

- A component has a specific display or informational function and fits into a location on the template.
- Components include abilities such as embedding websites or videos, showcasing new material, and linking images to 3rd party sites such as Overdrive
- Components are managed within templates.

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Create a New Page

Feature	Summary
Create a New Page	<p>Enables staff to create a new splash page to display on the library's pages. This is designed using the tools below.</p> <p>In Version 6, components (widgets) are created on the page itself.</p>
Title	The library assigns a page title to the work in progress
Template	<p>Eighteen templates (layouts) for pages are available (see left).</p> <p>Staff chooses the layout desired.</p>

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Create Page Link

Feature	Summary
Create Page Link	<p>A special type of page is one that links directly to a remote website from the Splash page.</p> <p>This configuration enables staff to give the remote web link a title and supply the remote URL for an automatic redirect.</p> <p>Staff can schedule Page Link pages to become active at a future date.</p>

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Active and Inactive Pages

Create a Page Link >

Active Pages

- ALA Splash Page >
- background page >
- ted >
- Debbie's page >
- anish test >

Feature	Summary
Active and Inactive Pages	<p>The upper portion of the display lists pages that are actively used and displayed to the public.</p> <p>The lower section of the display lists inactive pages, which may include older pages, or pages that are in the process of being built.</p>

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Editing Pages

Edit Component - OR -

--Choose New-- 

Once on a component, staff can **EDIT** it, or replace it with a new component

Once on a page, staff can build components (widgets) from within that page. The following several pages describe nine available component types:

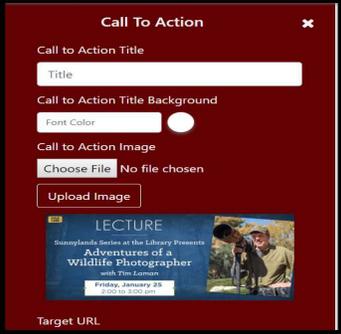
- **Call to Action**
- **Image Block**
- **Popular Carousel**
- **List Carousel**
- **Showcase Carousel**
- **Feedback**
- **Text Block**
- **Topic Search**
- **Embedded Web Links**

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Adding/Editing Pages

Component Type (1 of 9): Call to Action





This is an example of a component setup / edit screen.

Setup configurations will change, depending on the type of component, as described below.

This component allows assignment of a title, decisions of background and foreground colors, and enables uploading of an image.

Component	Summary
Call to Action	<p>Call to Action is most similar to the Version 5 Content Widget. Staff can enter a title, add an image, adjust background and foreground colors, select button text, fonts and colors, etc.</p> <p>The library can also assign a remote URL to the button, enabling a user to link out from that Call to Action component.</p>

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Adding/Editing Pages

Component Type (2 of 9): Image Block



Component	Summary
Image Block	<p>An Image Block component simply displays an uploaded image (photo, art, etc.) Staff can provide a title / header for the image and assign title foreground and background colors.</p>

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Adding/Editing Pages

Component Type (3 of 9): Popular Carousel

Component	Summary
Popular Carosel	<p>The Popular Carousel / Showcase is derived from Holds / Reserves transaction activity and displays cover art and links to items that are considered "Popular".</p> <p>For VERSO, Data and titles in the carousel are recalculated once a day (at midnight) and considers the previous fourteen days of new holds activity. "Popular" means "most requested" and is calculated based on the total number of active, unfilled holds across that customer.</p> <p>For SHAREit, Title, ISBN, Publisher and PubDate are grouped and counts of each title are used to display popular title on the display.</p>

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Adding/Editing Pages

Component Type (4 of 9): List Carousel

Component	Summary
List Carousel	<p>A List Carousel is a showcase display that is based on a Personal list that was compiled by staff.</p> <p>Staff would use the standard "Add to List" options in the OPAC to assemble a set of titles.</p> <p>Then, in the List Carousel component, staff would designate that list as the basis for a List Carousel.</p>

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Adding/Editing Pages

Component Type (5 of 9): Showcase Carousel

Component	Summary
Showcase Carousel	<p>A showcase carousel is similar to a Dynamic showcase in Version 5. Staff enters a search; that search is executed at the time of display and displays the cover art that responds to the search.</p> <p>The search interface in the Showcase Carousel is similar to the Advanced Search interface in the OPAC.</p>

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Adding/Editing Pages

Component Type (6 of 9): Feedback

Component	Summary
Feedback	<p>A Feedback component enables the library to display a form asking for feedback from users. Staff configures the messaging, various color options, and an email staff target who will receive the feedback messages.</p>

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Adding/Editing Pages

Component Type (7 of 9): Text Block

Text Block

This is text for my library.

We are open 9 - 5 Mon-Friday

Design Elements

Font Color

#800080

Background Color

Enter background color

Flush in template.

Preview Save and Close

This is text for my library.

We are open 9 - 5 Mon-Friday

Component	Summary
Text Block	<p>A text block component is a simple component that displays text data. Staff can set background and foreground colors, and use HTML font, sizing, centering, hyperlinks and other capabilities.</p> <p>Libraries might use this to display their hours or policies in a text presentation.</p>

Adding/Editing Pages

Component Type (8 of 9): Topic Search

Topic Search

Topic Title

Topics of Interest

Topic Title Color

#000cf1

Total Records Found : 173

Advanced Search Clear All

Space All of these wc in

Subject AND

Topics of Interest

SPACE
Machines

Component	Summary
Topic Search	<p>The Topic Search component enables staff to create and configure pre-defined searches (topic searches) by building canned search strategies and displaying them as links (chips) in a component.</p> <p>Topics are defined using the Advanced Search interface.</p> <p>Version 6 topic searches are in 'chips' that are horizontally distributed across the width of the component (which, as mentioned above, can vary in size).</p>

Adding/Editing Pages

Component Type (9 of 9): Embedded Web Links

Component	Summary
Embedded Web Links	<p>An embedded web link component is one where click the component automatically takes the user to a remote URL.</p> <p>Note that not all external sites allow embedded linking. Staff will need to experiment with the sites they wish to link to.</p> <p>(Example: You cannot link directly to a YouTube URL. You need a special 'embed' URL from YouTube for this component to work properly)</p> <p>Ex. Change standard Youtube URL: https://www.youtube.com/watch?v=qtUNbNsHR_M Replace "/watch?v=" with "/embed/" https://www.youtube.com/embed/qtUNbNsHR_M</p>

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Adding/Editing Pages

Component Listing Reference

A Call to Action
Image Block
List Carousel
Showcase Carousel
Popular Carousel
Feed Back
Text Block
Embed Web Link

B Call to Action
Image Block
List Carousel
Showcase Carousel
Popular Carousel
Feed Back
Text Block
Topic Search
Embed Web Link

C Call to Action
Image Block
List Carousel
Showcase Carousel
Popular Carousel
Text Block
Topic Search

D Call to Action
Image Block
Text Block
Topic Search

When selecting a component row to add to your page, please note each size component will have a variety of the 9 available component types.

- Call to Action
- Image Block
- Popular Carousel
- List Carousel
- Showcase Carousel
- Feedback
- Text Block
- Topic Search
- Embedded Web Links

Add Row

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Support videos found in Dashboard > Support > VERSO

Support > User Guides and Videos > VERSO

	1	2	3	4	5	6	7	8	9	0	L
Serials	2021.007.17	12JAN21	7751K	HTML							
Standalone Circulation	1.00	11FEB21	1590K	HTML							
Statistics	2021.007.17	02MAR21	9605K	HTML							
User Administration	2021.007.17	01APR21	6889K	HTML							
UX Administration	2021.007.17	08APR21	10856K	HTML	<p>Quick Reference Guide for Searching (ZIP)</p> <p>Searching Part 1 (07:00)</p> <p>Searching Part 2 (09:26)</p> <p>Patron Introduction to Searching (09:09)</p> <p>Wildcards and Boolean Operators (05:36)</p>						
					<p>LOGIN SETTINGS</p> <p>Login Form Options (07:14)</p> <p>SEARCH AND RESULTS SETTINGS</p> <p>Search Options (06:40)</p> <p>Results Options (10:32)</p> <p>Zero Results Options (02:38)</p> <p>Facet Management (05:45)</p> <p>Full Record Options (07:23)</p> <p>Web Links Options (05:32)</p> <p>DESIGN SETTINGS</p> <p>Logo and Title Options (04:14)</p> <p>Themes and Styles (06:35)</p> <p>Footer Options (07:13)</p> <p>Using the Color Picker (05:48)</p> <p>STAFF OPTION SETTINGS</p> <p>Staff Tab Options (03:53)</p>	<p>PAGE SETTINGS</p> <p>Link Page (07:56)</p> <p>Page Customization Part 1 (07:03)</p> <p>Page Customization Part 2 (09:36)</p> <p>Page Customization Part 3 (12:17)</p> <p>Call To Action Component (09:07)</p> <p>Embedded Web Link Component (05:49)</p> <p>Feedback Component (07:38)</p> <p>Image Block Component (09:05)</p> <p>Carousels Part 1: Topic Search (10:50)</p> <p>Carousels Part 2: List Carousel (08:50)</p> <p>Carousels Part 3: Popular Carousel (06:48)</p> <p>Carousels Part 4: Showcase Carousel (09:17)</p> <p>Text Block Component (07:19)</p> <p>Using the Color Picker (05:48)</p>					
VERSO Training Guides	2021.007.17	12JAN21	13234K	NA							

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